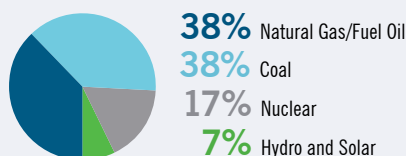


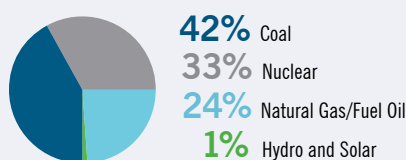
Duke Energy At A Glance

REGULATED UTILITIES

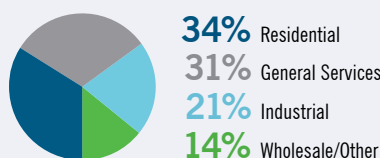
Generation Diversity (percent owned capacity)¹



Generated (net output gigawatt-hours (GWh))²



Customer Diversity (in billed GWh sales)²



Regulated Utilities consists of Duke Energy's regulated generation, electric and natural gas transmission and distribution systems. Regulated Utilities generation portfolio is a balanced mix of energy resources having different operating characteristics and fuel sources designed to provide energy at the lowest possible cost.

Electric Operations

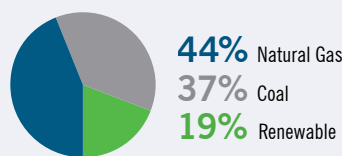
- Owns approximately 49,600 megawatts (MW) of generating capacity
- Service area covers about 95,000 square miles with an estimated population of 23 million
- Service to approximately 7.3 million residential, commercial and industrial customers
- 262,900 miles of distribution lines and a 32,400-mile transmission system

Natural Gas Operations

- Regulated natural gas transmission and distribution services to approximately 500,000 customers in southwestern Ohio and northern Kentucky

COMMERCIAL POWER

Generation Diversity (percent owned capacity)¹

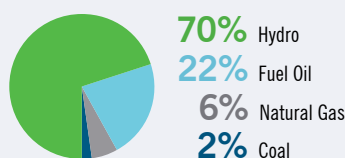


Duke Energy entered into a purchase and sale agreement with Dynegy under which Dynegy bought Duke Energy's nonregulated Midwest Commercial Generation Business, which includes ownership interests in 11 power plants, and Duke Energy Retail, the company's competitive retail business in Ohio. The transaction closed in April 2015. Commercial Power owned, operated and managed power plants and engaged in the wholesale marketing and procurement of electric power, fuel and emission allowances related to these plants as well as other contractual positions.

- Owned and operated a balanced generation portfolio of approximately 5,900 net MW of power generation (excluding wind and solar generation assets)³
- Duke Energy Renewables currently has more than 1,800 MW of wind and solar energy in operation (pie chart excludes 442 MW, which are from equity investments), and has a significant pipeline of development projects

INTERNATIONAL ENERGY

Generation Diversity (percent owned capacity)¹



International Energy operates and manages power generation facilities and engages in sales and marketing of electric power and natural gas outside the U.S. International Energy's activities target power generation in Latin America. International Energy also has an equity investment in National Methanol Co., a Saudi Arabian regional producer of MTBE, a gasoline additive.

- Owns, operates or has substantial interests in approximately 4,300 net MW of generation facilities
- Approximately two-thirds of International Energy's generating capacity is hydroelectric

¹ As of December 31, 2014.

² For the year-ended December 31, 2014.

³ The company announced in August 2014 it has agreed to sell its nonregulated Midwest Commercial Generation Business to Dynegy.